



IL&FS Infrastructure Debt Fund

Asset Management Company: IL&FS Infra Asset Management Limited (AMC)

CIN: U65191MH2013PLC239438

Registered Office: The IL&FS Financial Centre, 7th Floor, Plot C-22, G Block, Bandra Kurla Complex,
Bandra East, Mumbai-400051, India

Website: www.ilfsinfrafund.com

NOTICE CUM ADDENDUM No. 44/2018

Notice cum Addendum to the Private Placement Memorandum (PPM) of the Scheme, IL&FS Infrastructure Debt Fund-3, Series 3-B of IL&FS Mutual Fund (IDF) ('the Fund'):

- I. Investors are requested to note that the closure date of the Scheme, IL&FS Infrastructure Debt Fund - Series 3-B is hereby announced to be **Friday, May 4, 2018**
- II. The rating agencies 'CARE Ratings Limited' has assigned a rating of 'CARE AAA (MF-IDF) (Triple A Mutual Fund - Infrastructure Debt Fund)' and 'India Rating and Research (Ind-Ra)' has assigned a rating of 'IND AAAidf-mf' to the said Scheme. The detailed rating rationale and disclaimer is available on the respective website(s) viz. www.careratings.com and www.indiaratings.co.in

Note: This Notice cum addendum forms an integral part of the PPM of IL&FS Infrastructure Debt Fund-3, Series 3-B. All other terms and conditions mentioned in the PPM shall remain unchanged

For **IL&FS Infra Asset Management Limited**
[Investment Manager to IL&FS Mutual Fund (IDF)]

Sd/-

Authorised Signatories

Date: May 4, 2018

Place: Mumbai

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY